

## WITHDRAWAL OF RESOLUTION AT 2021 ANNUAL GENERAL MEETING

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Genesis Minerals Limited (ASX:GMD) advises that the Board has resolved to withdraw Resolution 3 from the agenda of the Annual General Meeting of shareholders scheduled for 10:00am (AWST) on Friday 19 November 2021.

The Notice of Annual General Meeting was lodged with ASX on 18 October 2021. Resolution 3 requested the approval for the issuance of an additional 10% of issued capital over a 12-month period. To be eligible to seek approval under ASX Listing Rule 7.1A, a listed entity must have a market capitalisation of \$300 million or less and not be included in the S&P/ASX300 Index. As of 18 November 2021, the Company has a market capitalisation of approximately \$321 million and is therefore ineligible to seek approval under ASX Listing Rule 7.1A.

The withdrawal of Resolution 3 will not affect the validity of the proxy form attached to the Notice of Annual General Meeting or any proxy votes already submitted in respect of the remaining resolutions to be put to shareholders for approval.

This announcement is approved for release by Geoff James, CFO & Company Secretary for Genesis.

**ENDS**

For further information please contact:

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